



DONATION AGREEMENT

Complete this form to make a donation to an account with Knights of Columbus Charitable Fund. If your employer matches contributions to charities with donor-advised fund programs, please include the appropriate paperwork from your employer. If you need assistance, call toll-free at (833) 877-0728 or send an email to charitablefund@kofc.org.

1. Account Fund Information

Account Name

Account ID

2. Donor Information

Identify all registered owners of the assets being donated. Note: Knights of Columbus Charitable Fund's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) listed below.

Primary Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Street Address

City

State

Zip

Email

Primary Telephone #

Additional Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Street Address

City

State

Zip

Email

Primary Telephone #

3. Transfer Instructions

Check	Wire	Securities
First Class Mail Knights of Columbus Charitable Fund One Columbus Plz., 19th Fl. New Haven, CT 06510 Tax ID#: 81-5466677 <i>*Please include the name of the Account in the memo line of the check</i>	Bank: BNY Mellon Corp. Bank Address: 500 Ross St. Pittsburgh, PA 15262 Name on Account: Knights of Columbus Charitable Fund, Inc. ABA: 021000018 Account #: 8901500399	DTC: 0443 Pershing, LLC For Credit to Account #: N7M002259 Client Account Name: Knights of Columbus Charitable Fund, Inc.

4. Donation

Cash

\$ _____
Dollar Amount

By Check By Wire

Stock

_____	_____	_____
Name of Stock	Trading Symbol	# of Shares
_____	_____	_____
Name of Stock	Trading Symbol	# of Shares
_____	_____	_____
Name of Stock	Trading Symbol	# of Shares

Other

\$ _____
Amount

5. Acknowledgment of Terms

I/We understand that my/our gifts of property are irrevocable, nonrefundable and unconditional contributions, when received and accepted by Knights of Columbus Charitable Fund, and that Knights of Columbus Charitable Fund, retains exclusive legal control over contributed assets. I/We certify that, to the best of my/our knowledge, all information in connection with this contribution is accurate, and I/we will notify Knights of Columbus Charitable Fund, in writing of any changes.

Donor

Date

Donor or Trustee

Date

6. Return this completed form by mail or email to:

Knights of Columbus Charitable Fund | One Columbus Plz., 19th Fl. | New Haven, CT 06510 | charitablefund@kofc.org

Knights of Columbus Charitable Fund is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with Knights of Columbus provide certain investment management and administrative services to Knights of Columbus Charitable Fund. Knights of Columbus Asset Advisors, an SEC registered investment advisor, serves as the investment manager of Knights of Columbus Charitable Fund, and the assets are invested in investment funds managed by Knights of Columbus Asset Advisors. Investing involves risk. The value of an invested donation will fluctuate over time and may gain or lose money.

Information provided is educational in nature and is not intended as legal, tax, financial, or other professional advice. Knights of Columbus Charitable Fund does not provide legal, tax, financial, and other professional advice. You should consult professional advisors concerning the legal, tax, or financial consequences of your charitable activities. Tax information provided relates to federal tax matters only, and availability of certain federal tax deductions may depend on whether you itemize deductions.

Colorado: Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2860, www.sos.state.co.us/ registration number pending Florida: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800- HELP-FLA OR ONLINE AT www.FloridaConsumerHelp.com, REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION # PENDING Maryland: For the cost of postage and copying, documents and information filed under the Maryland charitable organizations laws can be obtained from the Secretary of State, Charitable Division, State House, Annapolis, MD 21401, 800-825-4510. Mississippi: The official registration and financial information of Knights of Columbus Charitable Fund may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167. Registration by the Secretary of State does not imply endorsement by the Secretary of State New Jersey: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING 973-504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.njconsumeraffairs.gov/charity/chardir.htm>. REGISTRATION WITH THE ATTORNEY GENERAL DOES NOT IMPLY ENDORSEMENT New York: Upon request, a copy of the latest annual report can be obtained from the organization or from the Office of the Attorney General, by writing the Charities Bureau, 120 Broadway, New York, NY 10271. North Carolina: Financial information about this organization and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989. The license is not an endorsement by the State. Pennsylvania: The official registration and financial information of Knights of Columbus Charitable Fund may be obtained from the Pennsylvania Department of State by calling toll free, within Pennsylvania, 1 (800) 732-0999. Registration does not imply endorsement. Virginia: Financial statements are available from the State Division of Consumer Affairs, Department of Agricultural and Consumer Services, P.O. Box 1163, Richmond, VA 23218. Washington: The notice of solicitation required by the State Office of Consumer Affairs is on file with the Washington Secretary of State, and information relating to financial affairs is available from the Secretary of State, and the toll-free number for Washington residents: 800-332-4483 West Virginia: West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.